Delivering Energy Savings to Residents of Manufactured Homes

Presented by :

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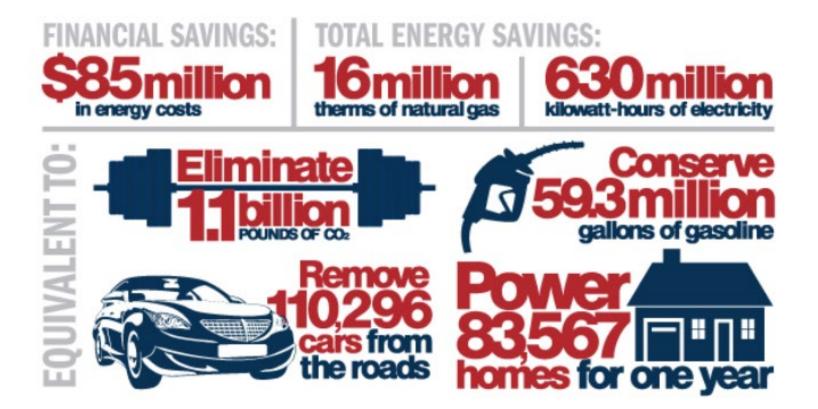


Mission

WECC champions and delivers innovative energy initiatives that produce enduring economic and environmental benefits for all.



Working Toward a Common Goal





Who We Work With





Manufactured Homes Overview

Definition: Single-story, constructed in a factory, wood-frame bolted to steel chassis, designed to be transported.



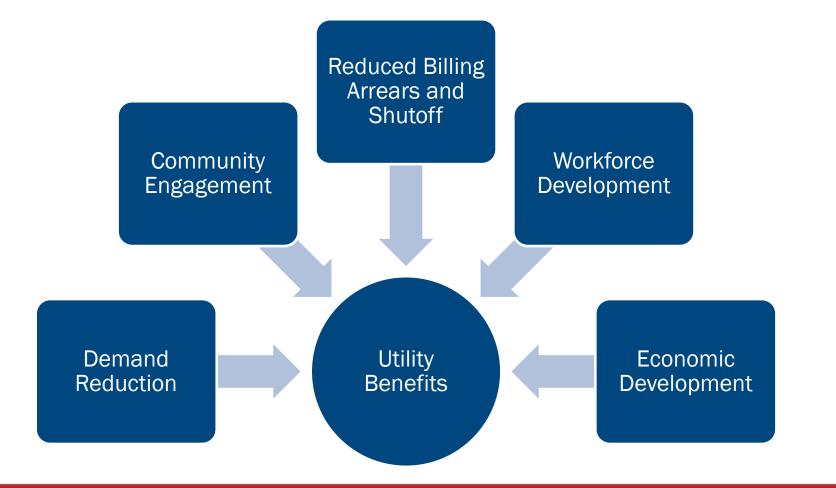


Why Target Manufactured Homes?





Benefits





Michigan Market Analysis

Regions	Total MH Homes	% MH Homes	Avg Age	Median MH Value	Average owner income	Average renter income
Eastern Upper and Northern Lower Michigan	39,910	10%	1978	\$43,450	\$42,983	\$23,586
Michiana Counties	13,088	8%	1972	\$33,700	\$50,010	\$26,456
Southeast Lower Michigan	98,274	4%	1982	\$28,300	\$52,569	\$32,829
Southwest Lower Michigan	87,713	7%	1979	\$39,700	\$48,059	\$26,679
Upper Central and Western Michigan	10,163	7%	1968	\$37,950	\$48,328	\$22,566
Statewide	249,148	5%	1980	\$35,900	\$49,729	\$29,090
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Source: US Census Bureau American Community Survey State and Local Areas



Wisconsin Market Analysis

Regions	Total MH Homes	% MH Homes	Avg Age All Homes	Median MH Value	Median Owner Income All Homes	Median Renter Income All Homes
Southern Wisconsin	22,693	5%	1972	\$24,500	\$59,902	\$28,886
Southeastern Wisconsin	9,725	1%	1973	\$27,650	\$69,183	\$32,313
Northeastern Wisconsin	23,916	4%	1975	\$25,600	\$58,250	\$29,829
Northern Wisconsin	16,355	6%	1974	\$41,700	\$50,420	\$24,755
Western Wisconsin	23,305	6%	1975	\$29,500	\$58,085	\$28,518
Statewide	95,799	4%	1974	\$30,300	\$58,197	\$28,146
Source: US Census Bureau American Community Survey						



Manufactured Homes Evolution

• 2015 Pilots

- Direct install with duct and air sealing
- IOU and rural cooperative/muni utilities
- Served both electric and gas providers
- 2016 2017 Program
 - Production
 - Scalability





Direct Install Measures

- Interior lighting
- Low flow showerhead
- Kitchen aerator
- Bath aerator
- Water heater pipe wrap
- Duct sealing

- Belly insulation
- Exterior LED
- Water heater temperature adjustments
- ECM replacement
- Refrigerator replacement
- Air sealing

Marketing and Outreach



SEMCO ENERGY Gas Company and Energy Optimization are joining together to offer a special Manufactured Homes Program at no cost to eligible customers.

A professional, trained contractor

will come to your home to:

ductwork

✓ Test and seal your home's heating and cooling system

✓ Install up to 10 Compact

energy-saving items

✓ Install water- and

Fluorescent Light Bulbs

A professional, trained contractor will come to your home to:

· Test and seal your home's heating and col · Install up to 10 Compact Fluorescent Lis

· Install water- and energy-saving items

Plus, provide valuable information on how y along with energy-saving ideas. All work con quality manner in one day or less, at no cos

Act now! This offer is available for a l Contact the Energy Optimization program to sign u Call 877.296.4319 today.



CONGRATULATIONS!

WITH THE HELP OF FOCUS ON ENERGY'S MANUFACTURED HOMES EFFICIENCY PILOT PROGRAM, YOU WILL IMMEDIATELY BEGIN SAVING WATER AND ENERGY.

The following efficiency measures were completed in your home today:

WHOLE-HOME ENERGY AUDIT

Contact the Energy Optimization program to sign up for this special program: Call: 877.296.4319 Email: info@michigan-energy.org

EFFICIENCY. SAVINGS. COMFORT.

SEMCO ENERGY Gas Company and Energy Optimization are joining together to offer a special Manufactured Homes Program at no cost to eligible customers.

ACT NOW! This offer is available for a limited time.

Name:

City:

Email:

Address:

State:

Daytime Phone:

OR provide contact information here:

___ Zip code:

We evaluated your home to assess how much energy it uses, and which measures will be most effective in making your home more energy efficient.

BLOWER DOOR AND DUCT LEAKAGE TESTING Air leakage in your home can increase heating and

cooling costs by more than 30 percent, and can contribute to comfort, health, and safety problems We tested your home to evaluate the rate at which air leaks to the outside, as well as how much air leaks

INSTALLATION OF CARBON MONOXIDE DETECTOR

Carbon monoxide is a deadly gas which is without the use of an electronic detecting o installed a carbon monoxide detector to pr your family from this colorless, tasteless, o which can develop from sources such as sp water heaters, blocked chimneys, or open to the product manual for operating instru

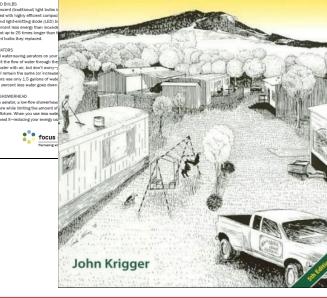
CFL AND LED BULBS The incandescent (traditional) light bulbs were replaced with highly efficient compact light (CEL) and light-emitting diode (LED) h

about 70 percent less energy than incar and LEDs last up to 25 times longer that scent bulbs they replaced FAUCET AFRATORS

le installed water-saving aerators on y Aerators limit the flow of water through the mixing the water with air, but don't worry remain the same (or incres use only 1.5 gallons of wate

HOWERHEAD aerator, a low-flow show e while limiting the amount of xture. When you use less wate Your Mobile Home

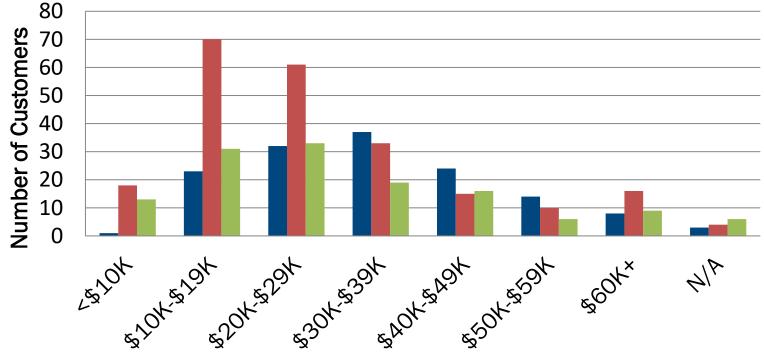
ENERGY AND REPAIR GUIDE FOR MANUFACTURED HOUSING





Low Income Customer Base

Pilots 2016 2017 (through June)



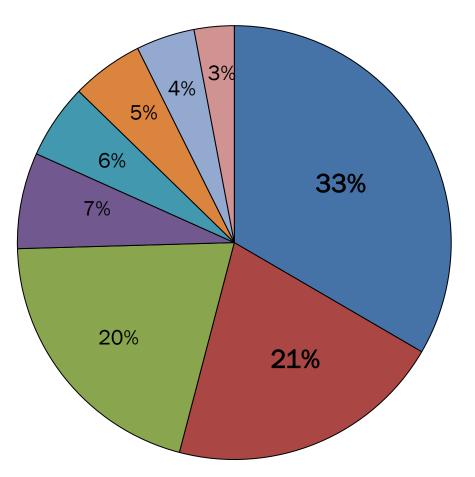
Annual Household Income



Head of Household Occupation

Retired

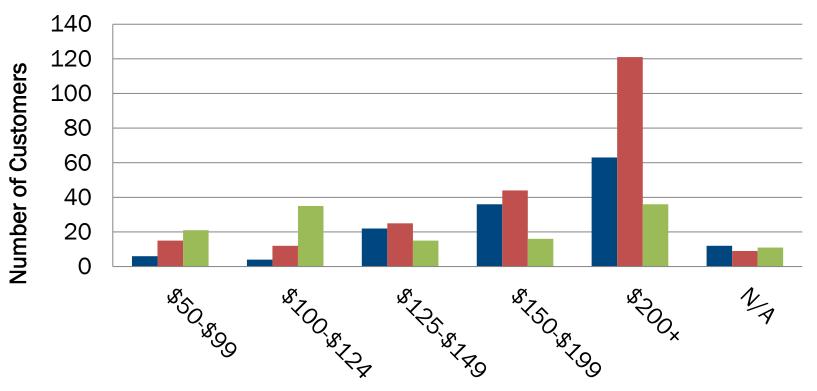
- Unemployed/disabled
- Contractor/manufacturer
- Service
- Manager/sales
- Self employed/student
- Healthcare
- Office/finances





High Utility Bill Perceptions

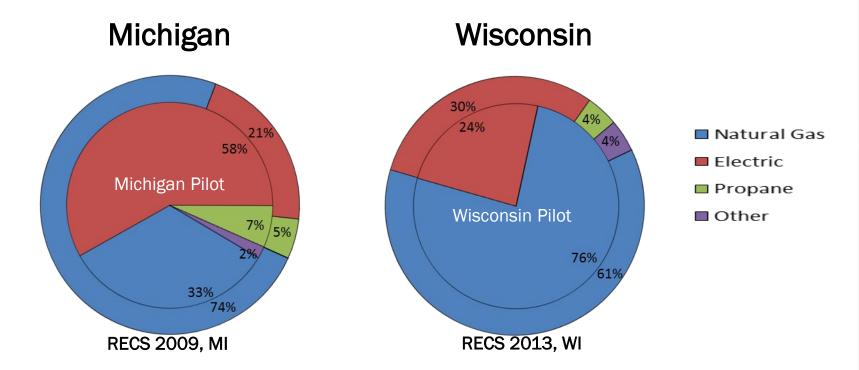
Pilots 2016 2017 (through June)



Estimated Utility Bill Dollar Amount



Water Heating





Contractor Training

Award-winning Services

Below are building performance-related awards WECC has recently been honored to receive:

- 2013 Energy Center of Wisconsin Educator of the Year Award (Robert Parkhurst)
- 2012 ENERGY STAR for Homes Leadership in Housing Award
- 2011 ENERGY STAR Sustained Excellence Award
- 2011 ENERGY STAR for Homes Leadership in Housing Award
- 2011 Energy Center of Wisconsin
 Educator of the Year Award (Bob Pfeiffer)
- 2011 U.S. Department of Energy National Weatherization Recognition Award
- 2009 U.S. Department of Energy National Weatherization Recognition Award





TEST CENTER



WECC has trained more than 5,000 energy professionals over the past five years.



ECC

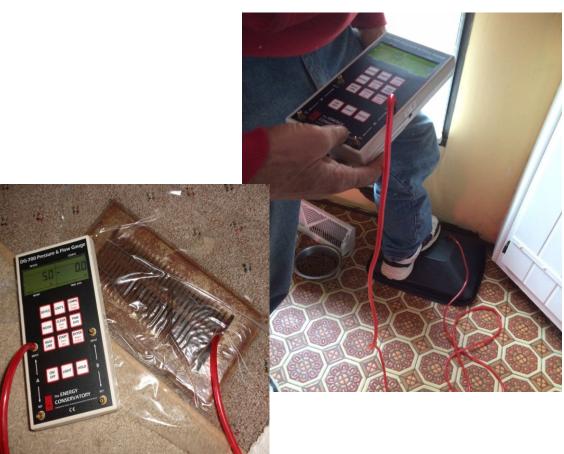
Robust In-Field Testing





Robust In-Field Testing







Pre-Work Images





Post-Work Images





Pre-work Images





Field Operations Assistant





Post-work Images





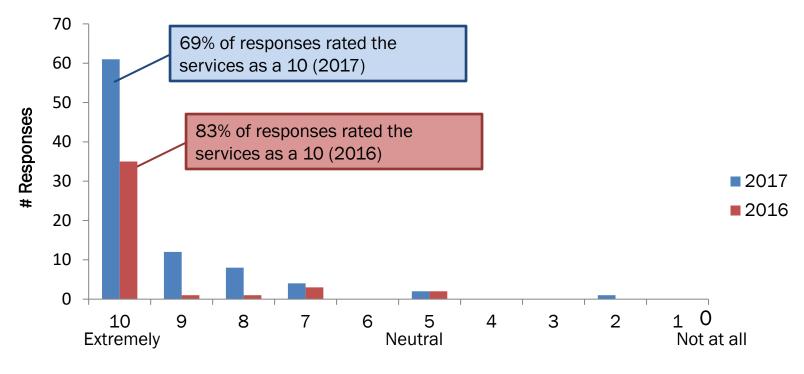
Post-work Images





Overall Program Satisfaction

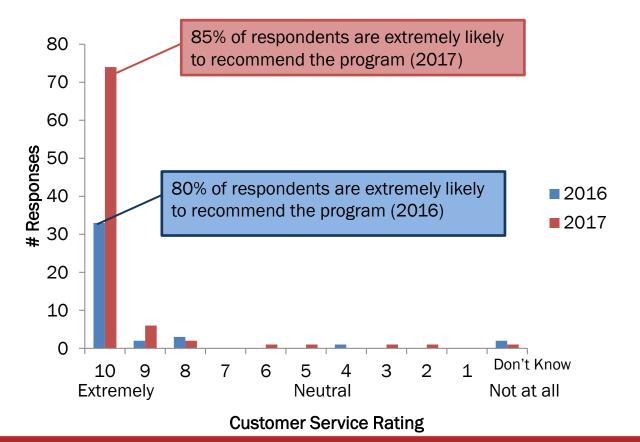
Question: Overall, how satisfied are you with the Manufactured Homes Program services?



Customer Service Rating

Satisfaction: Recommend to Others

Question: How likely are you to recommend the Manufactured Homes Program to others?





2015 Pilot Customer Feedback

- "My furnace doesn't run so much, and the heat seems to be more evenly spread out."
- "I keep the heat set at 68 degrees and the house feels warmer."
- "Instant relief from the dust and cold."
- "Much warmer with the heat turned down."
- "The new showerheads they put in are nice."
- "Bills went down!"

94% Satisfied or Very Satisfied with the pilots!



2016 Program Responses on Satisfaction "More than I ever thought it would be. Needed fridge,

"It was wonderful! I appreciate all the leaks and repairs that were fixed for free. Its so nice to be warm again. Before there was always draft & dampness."

> "This was very helpful and THANK YOU MUCH. :)"

"Just keep doing what your doing with your program, its greatly appreciated"

checking prices. Awesome

"They were friendly" and we appreciate the new lights and shower heads and the energy savings we will experience."

"They were fast and efficient, did great work"



Dept 29. 2016 Hello my Name is Bernice Klengler God Bless you People: I had to men come to my home seround 8:307 rom Freemont mich Thank you and thank them for what they did to my home for me. Please tell the young man, I just Loved hem. God Bless gove son, you made my Day, & had my Growlson home with me for the slay-you were kim and book should me. David 10 as ok and hoppy for me to go on and d'el be hone with him soon 2 honkagne 50n. We need more Men like you. your Uncle is a good man to alway remember you are loved Keep up the Good Work, as for me Please give then a 10 for me and tell them, 7 hanks you again TRO.Y-Jake. forme. God Bless you These Boys are A grow Freemant A all Bernice Klingler 3162 W. Monore Rel 3162 W. Monore Rel Please Be pure this they can read this they can read this getter Thype Hart mich 49420





2017 Program Responses on

Satisfaction

"This program is an answer to prayer! Thank you for this service. The person who came out was very informative and respectful and efficient. She was someone who knew her job and did it well."

"Everything that was performed was explained professionally & precise. Extremely happy with all of the installations & tests performed. Your employee was very kind, polite and professional."

"They did everything allowed for the program, and I know that's going to help with my electric bill." "I think this is a wonderful program, especially for people

"I can't thank you enough for this wonderful service! I love the new showerhead. aerators, and bulbs. I really am glad for this service!"

like me with low income."

Results

	Michigan Pilot	Wisconsin Pilot	Michigan Program (2016-June 2017)
Participants	63	79	364
No Duct Sealing	5	2	110
Avg. kWh/home	664 kWh	503 kWh	1,212 kWh
Avg. therms/home	152 therms	21 therms	67 therms



Michigan Production Program

- Lesson's learned/items adopted into program design:
 - Truly underserved market and great need
 - No income eligibility requirements
 - No cost to customer
 - Air sealing and duct sealing to reduce overall heating and cooling fuel consumption
 - The leakiness of ducts in these homes carries a huge potential for cost-effective energy savings



Current Manufactured Homes Program Approach

Customer-Focused Program



Trade Ally Training and Development

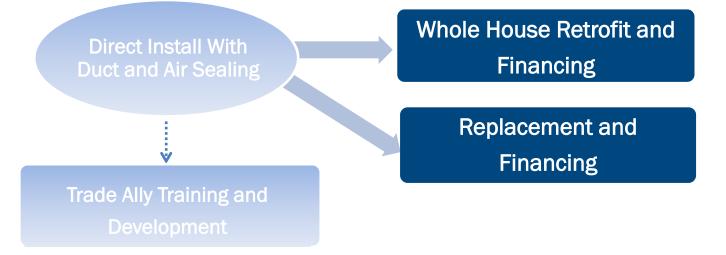






Future MH Program Approach

Customer-Focused Program



Retail/Wholesaler Program

Distributor Refurbishment

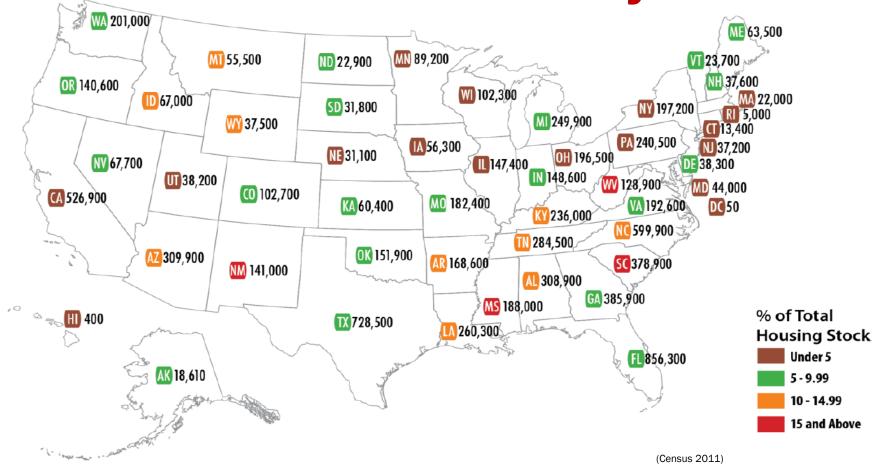


Program Design

- Customize program design to meet client/utility needs
- Target older homes and high energy users
- Electric & Gas partnership for full savings potential
- Contractor training & QA/QC very valuable
- Streamlined customer process
- Potential financing integration next phase



Manufactured Homes by State



Source: Moody's Economy.com



Questions?

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